GA4 Anxiety? Get on Track for the July 1 Conversion



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Who are we?



Kristin HarrisonBusiness Development



Brandon Frey
Operations



Howard Deskin
Strategic Development



GA4 Overview

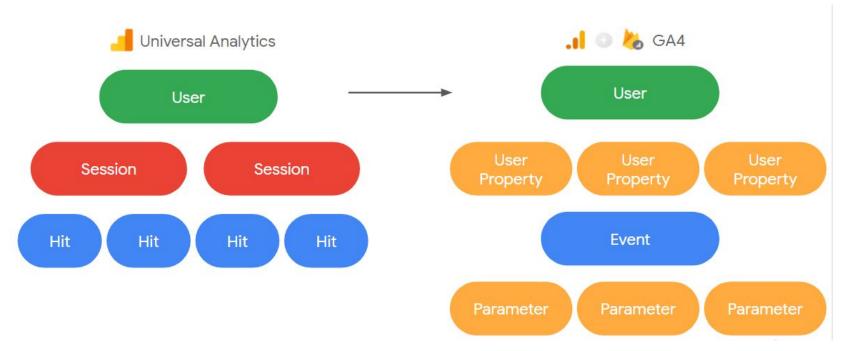
GA4 Overview

"The future of measurement"

- Launched in October 2020
- Can collect both website and app data in the same account via Data Streams
- Uses event-based data instead of session-based
- Predictive capabilities offer guidance without complex models
- Includes privacy controls such as cookieless measurement, and behavioral and conversion modeling
- User journey is emphasized more
- Dashboard can be customized

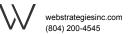
Universal Analytics will stop processing hits on July 1, 2023.

GA4 Overview



In GA4, everything is considered an event!

Which means UA data and GA4 data aren't directly comparable.



Step-by-Step to GA4 Setup

1. Do the Prep Work

- Attend this webinar!
- Read and watch more about UA > GA migration

2. Basic Setup

- Set up a GA4 account from your Universal Analytics account
- Set up a Data Stream in GA4
- Add a configuration tag website (via Google Tag Manager)

3. Verify Tracking

✓ After 2 weeks, compare UA and GA4 sessions and users to make sure there isn't a large discrepancy.

4. Custom Setup and Decisions

- Set up cross-domains for all websites you want to track
- Set up event tracking on Loan Origination Software. May require additional Google Tag Manager configuration.
 - Configure conversions to track the most important events
 - Set up dashboards/reporting to focus on key metrics
- 5. Dig in!



Tracking Item/Data	Impact On CU's	GA4	UA
Data Collection & Privacy	Challenging	 No IP addresses collected Data retention options (2-14 months for user specific data). 	 IP addresses available unless anonymized Data retention period is fully customizable and can be removed
User Journey	Advantageous	 Multiple data streams per property Includes website and mobile app information in one place 	Single data stream
Key Data Elements	Neutral	EngagementMonetizationAcquisition	BehaviorConversionsAcquisition
Acquisition Data	Neutral	 Breaks into three buckets Overview, User, Traffic For both users and sessions 	Everything lumped in one bucket

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Tracking Item/Data	Impact On CU's	GA4	UA
Engagement Metrics	Advantageous	 Engaged sessions Longer than 10 seconds Had a conversion event Two or more screen or pageviews Engagement rate Engaged sessions per user Average engagement time Bounce rate 	Bounce ratePages/sessionAvg. session duration
Monetization	N/A	 All revenue streams are considered (ad revenue, in-app sales, ecommerce) Useless unless you track something with direct monetary value 	Only included ecommerce

Tracking Item/Data	Impact On CU's	GA4	UA
Event & Conversion Tracking	Advantageous	 Parameters Enhanced measurement Page views Downloads Outbound clicks Video engagement Scrolls In-platform event creation 	ActionCategoryLabel
Attribution Reporting	Advantageous	Data driven attribution model for Google Ads (distributes conversion credit across multiple interactions)	Relies on last click interaction
Historical Data Access	Challenging	Only 14 mos. live, historical data via BigQuery	Available for set retention period

Summary

- Better data privacy
- Data retention options
- Improved tracking of mobile apps
- More emphasis on retention and turning members into promoters
- Multiple data streams per property (ex: website, mobile app)
- Ability to query historical data via BigQuery
- More automated event tracking



Customer/Member at the Center

Image Source: Growthrocket.com

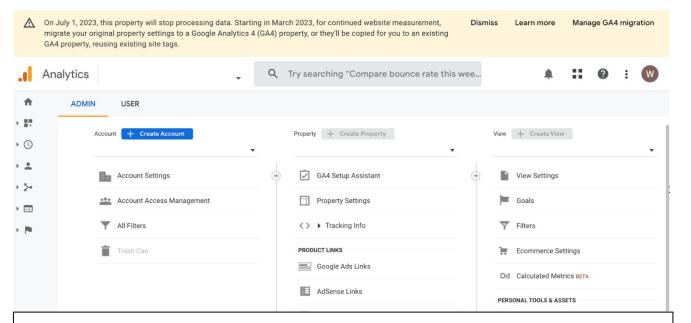


GA4 Demo

Summary:

- Official GA4 transition date July 1, 2023
- Provides a platform for websites and mobile applications
- Emphasized the users journey
- More advanced event tracking
- Improved reporting via customized dashboards





- If you want to opt out, do so by February 28th
 - If you don't opt out, Google will attempt to recreate events & conversions based on your UA set up, but it won't necessarily work if you are using Google Tag Manager to manager your site tags. Not recommended.
 - Instructions to opt out here.

Questions?



Kristin Harrison: <u>kristin@webstrategeisinc.com</u> 804-662-0191

• Brandon Frey: <u>brandon@webstrategiesinc.com</u> 443-632-4008

Howard Deskin: howard@webstrategiesinc.com 804-475-6514